

Appln. No. 09/863,199  
Amendment & Response to Office Action filed 09/13/06  
replying to Office Action of June 14, 2006  
Attorney Docket No. 07451.0034-00  
Intertrust Ref. No. IT-36.1 (US)

EXAMINING GROUP 2135  
PATENT  
Customer No. 22,852  
Attorney Docket No.: 07451.0034-00000  
Intertrust Ref. No.: IT-36.1 (US)

**IN THE UNITED STATES PATENT AND TRADEMARK OFFICE**

First Named Inventor: )  
Stephen P. WEEKS et al. ) Group Art Unit: 2135  
Application No.: 09/863,199 ) Examiner: Thanhnga B. TRUONG  
Filed: May 21, 2001 ) Confirmation No.: 8932  
For: TRUST MANAGEMENT )  
SYSTEMS AND METHODS )

**Mail Stop – AMENDMENT**

Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Sir:

**AMENDMENT AND RESPONSE TO OFFICE ACTION**

In response to the Office Action mailed June 14, 2006, please enter the following amendments and consider the following remarks:

**Amendments to the Claims** are reflected in the listing of claims which begin on page 2 of this paper.

**Remarks/Arguments** begin on page 10 of this paper.